PORTFOLIO PERFORMANCE REPORT

INDUSWEALTH

Indus Portfolio From Jan 201

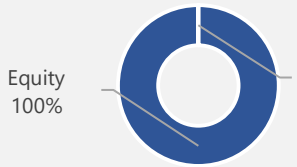
IW-MP

30 Jun, 2018

Portfolio Value

63,81,957

INVESTMENTS

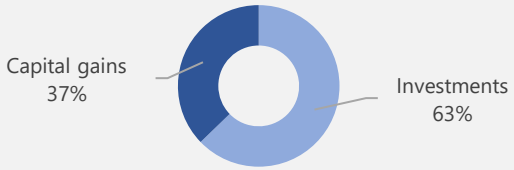


Total Funds Invested	**40,06,870**
Liquid funds	0
Equities	40,06,870

LIQUID FUNDS

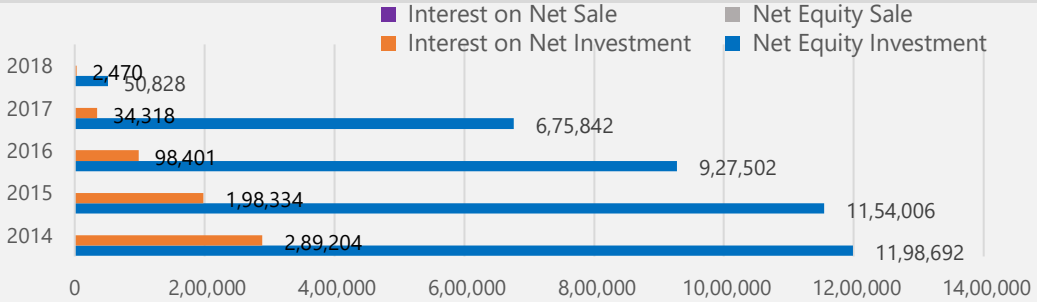
Funds Invested	Dividends
Portfolio value of liquid funds	**0**
Liquid funds - Investment	0
Liquid funds - Dividends	0

EQUITIES



Portfolio value of Equities	**63,81,957**
Equity - Investment	40,06,870
Equity - Capital gains	23,75,087

Bank Interest (Post tax interest, if funds were invested in a Bank FD instead of Equities)



Net Equity Investment	**40,06,870**	**Net Interest**	**6,22,728**

COMPARISON

Equity - Capital gains	23,75,087
Equity - Dividends	1,58,695
Total gains from equities	**25,33,782**
Interest from Bank FD	6,22,728
Equity gains exeeding bank	**19,11,055**

Your equity returns beat the bank return by ₹ 19,11,055 i.e., this return is 4.07 times bank return

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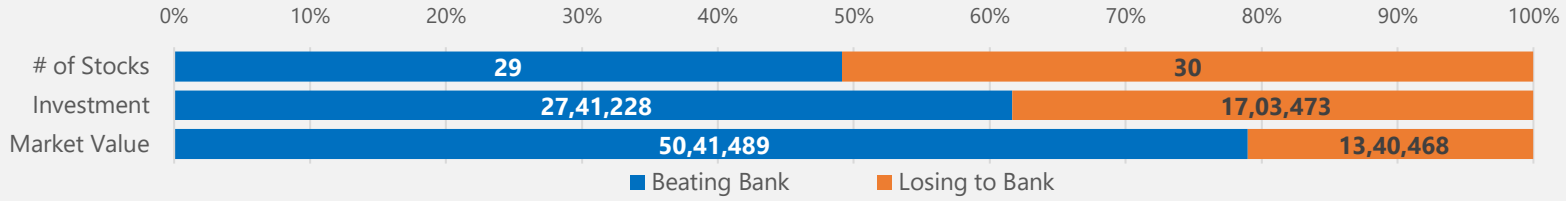
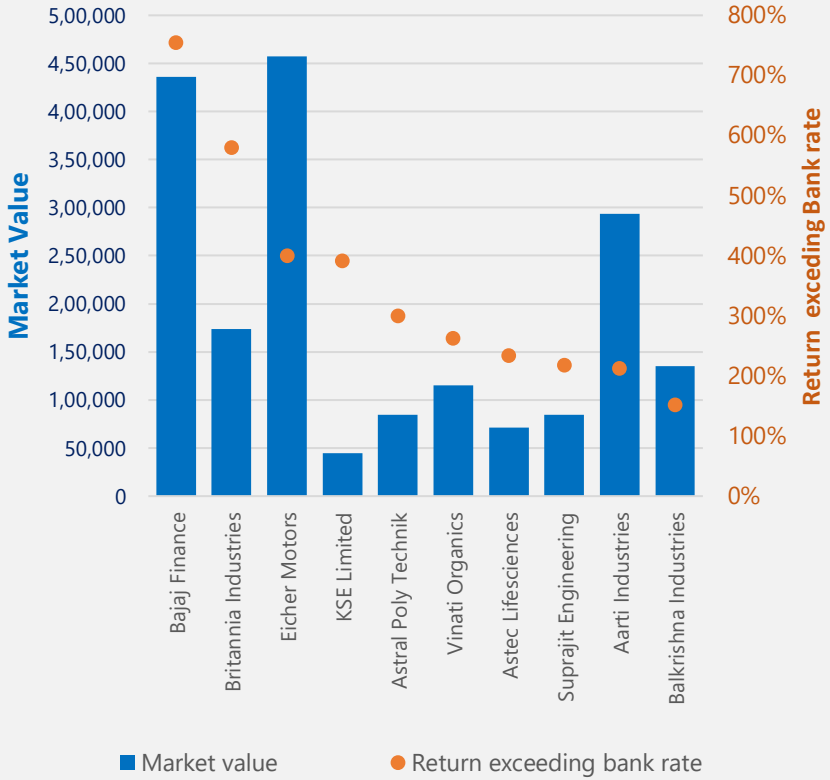
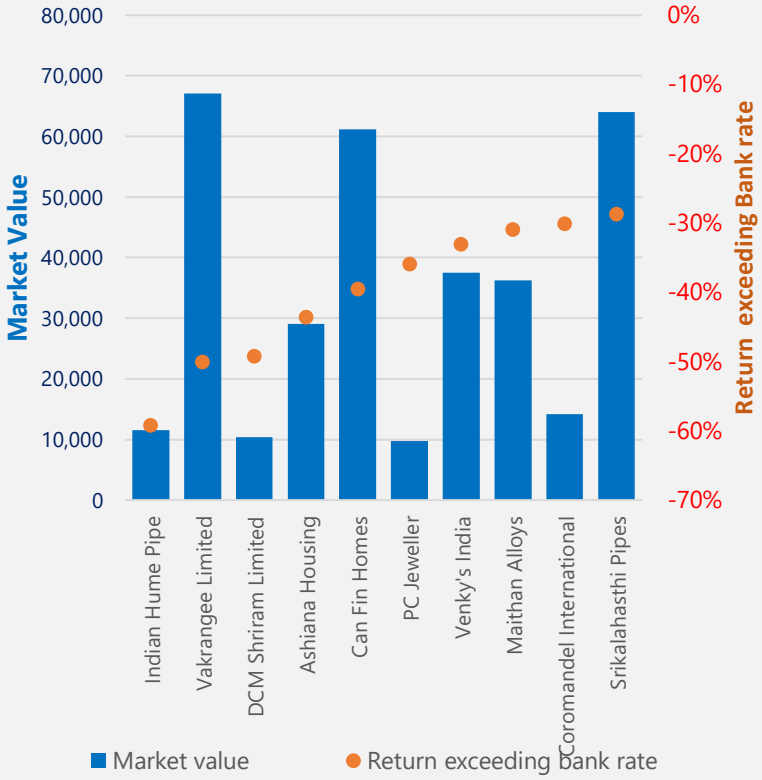
Stocks vs Bank



Return : Top 10 Stocks vs Bank



Return : Bottom 10 Stocks vs Bank



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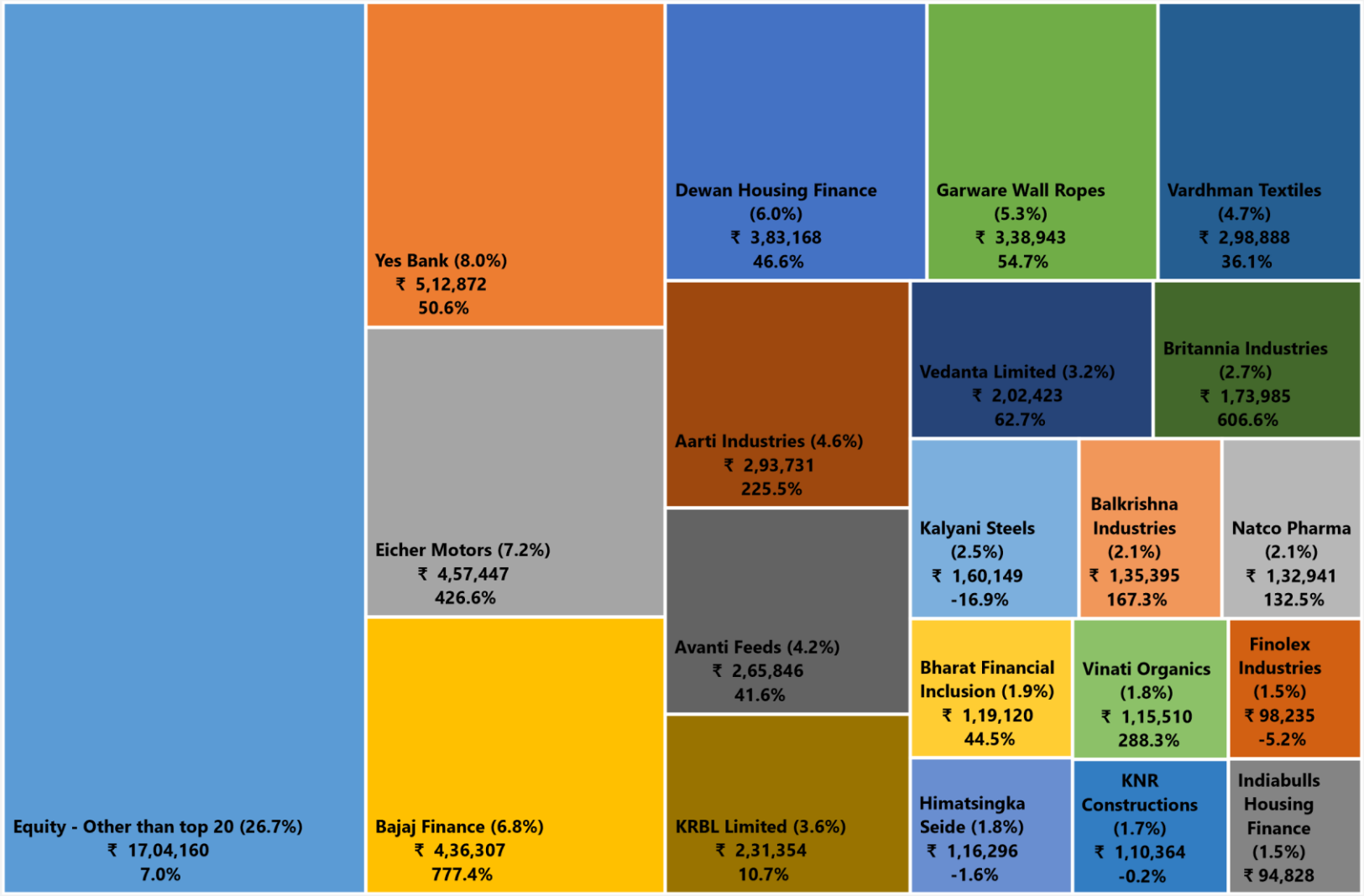
Equity -Top 20 holdings : Company (% of Portfolio), Market Value, and % Return



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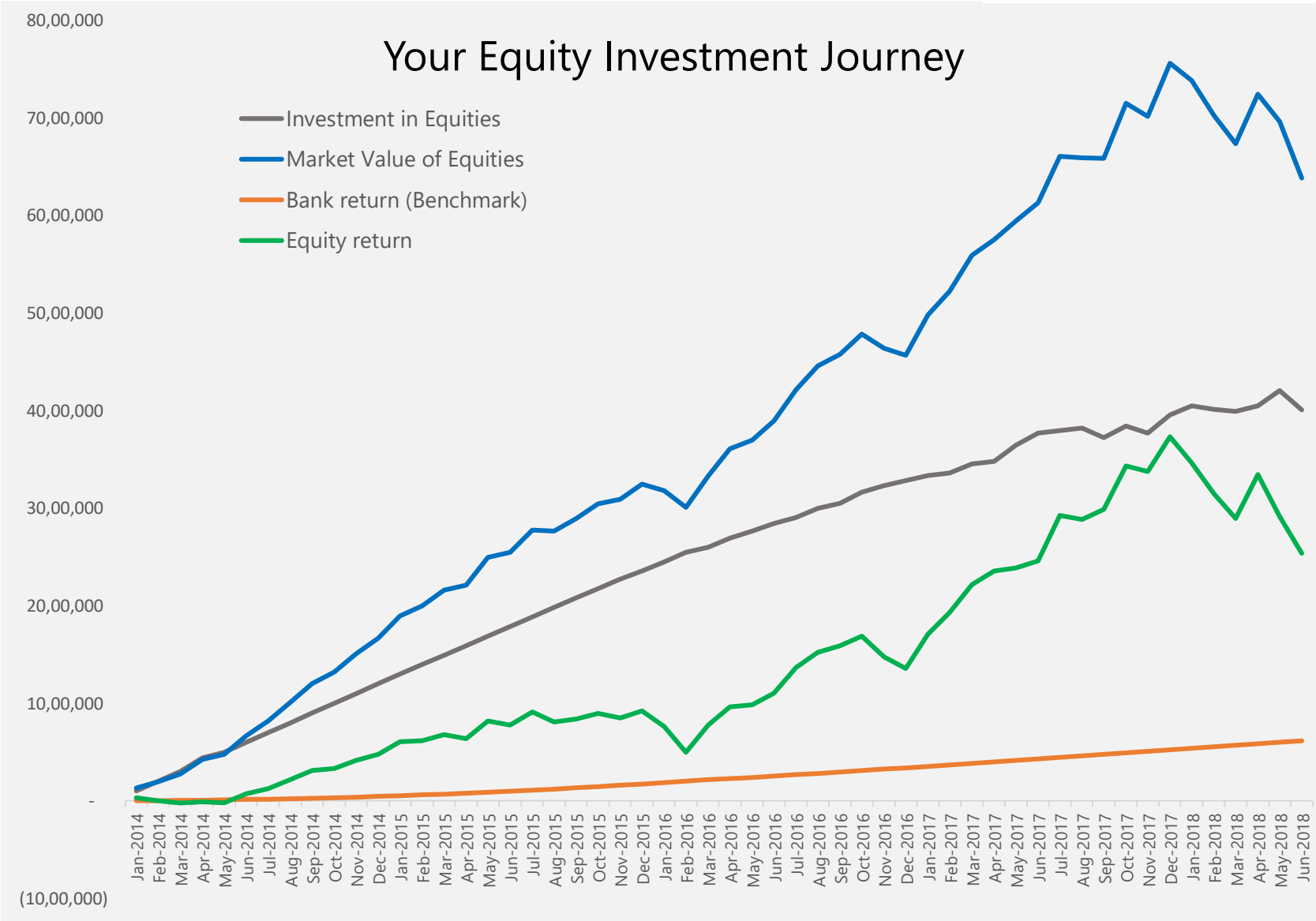
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