

PORTFOLIO PERFORMANCE REPORT

INDUSWEALTH

Indus Portfolio From Jan 2014

IW-MP

28 Mar, 2018

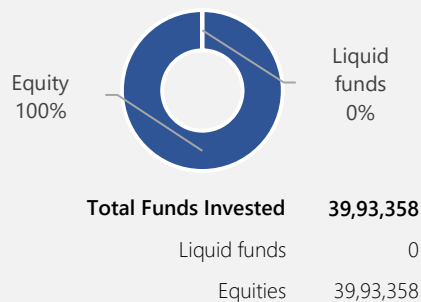
Portfolio Value

67,39,646

Liquid funds -

Equity 67,39,646

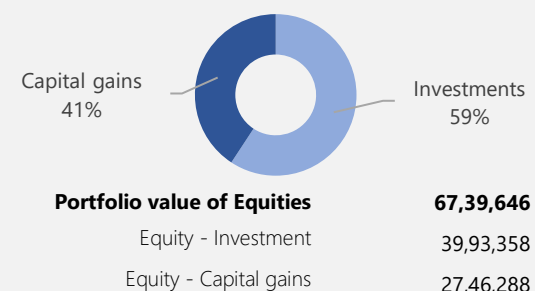
INVESTMENTS



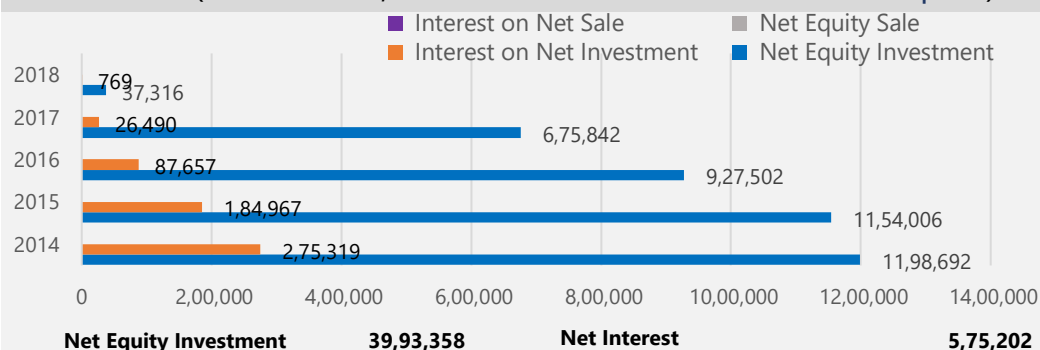
LIQUID FUNDS

Funds Invested	
Portfolio value of liquid funds	0
Liquid funds - Investment	0
Liquid funds - Dividends	0

EQUITIES



Bank Interest (Post tax interest, if funds were invested in a Bank FD instead of Equities)

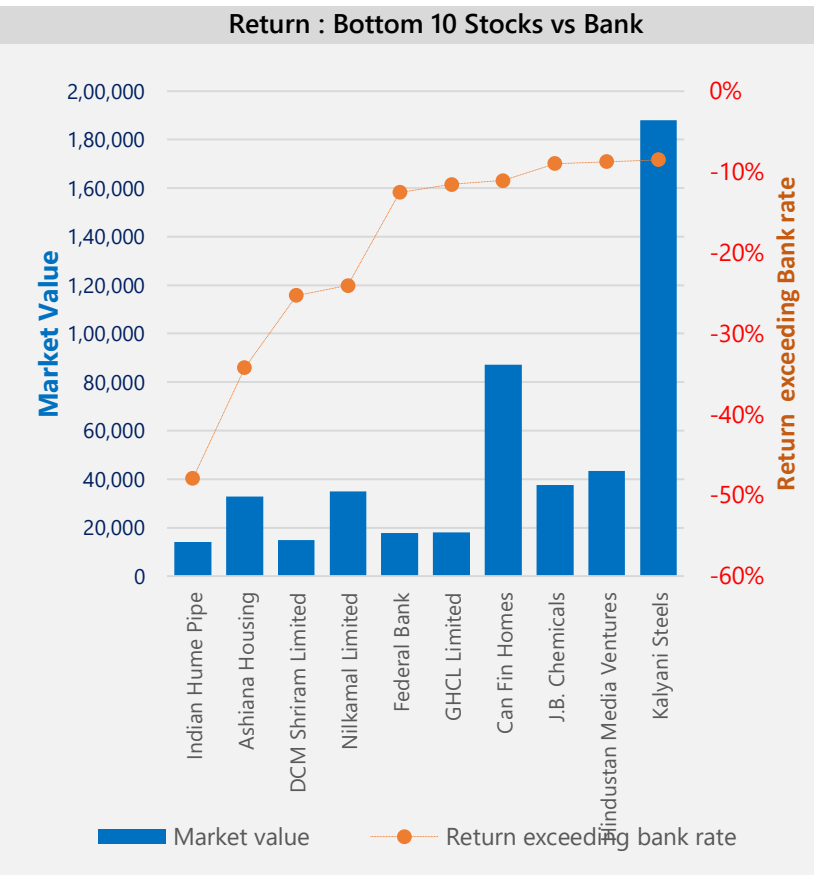
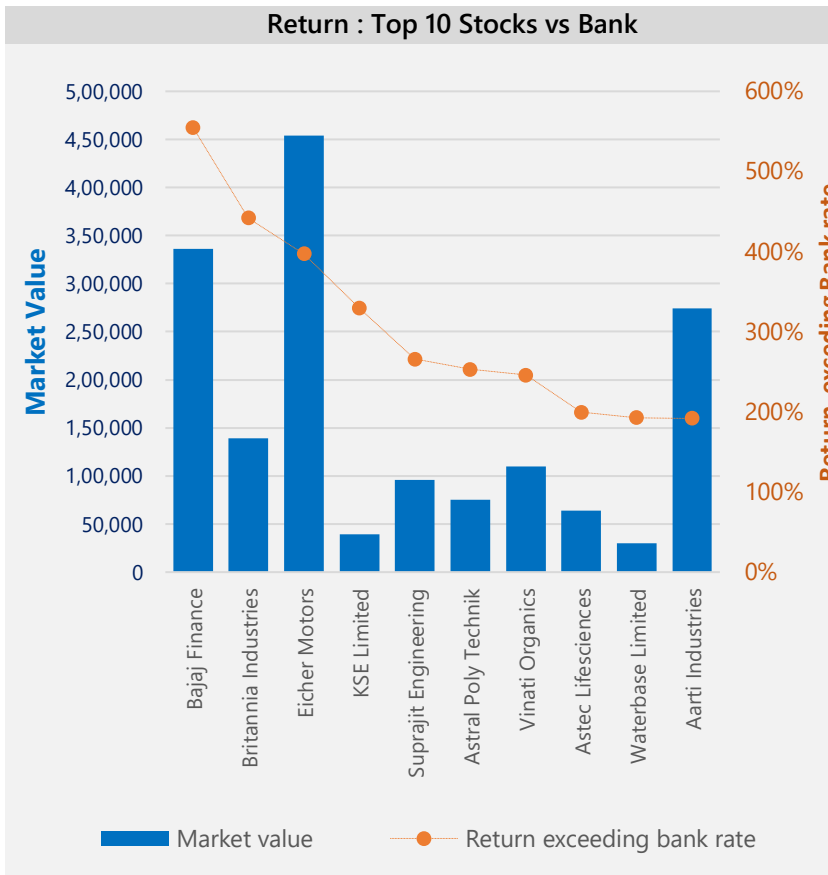
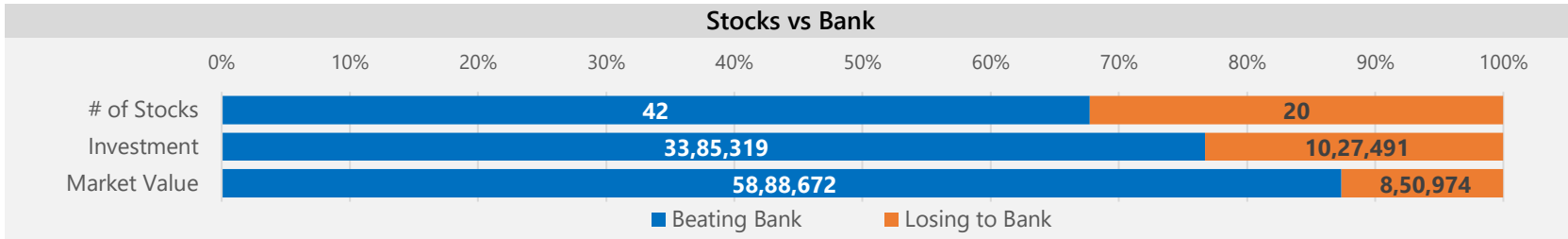


COMPARISON

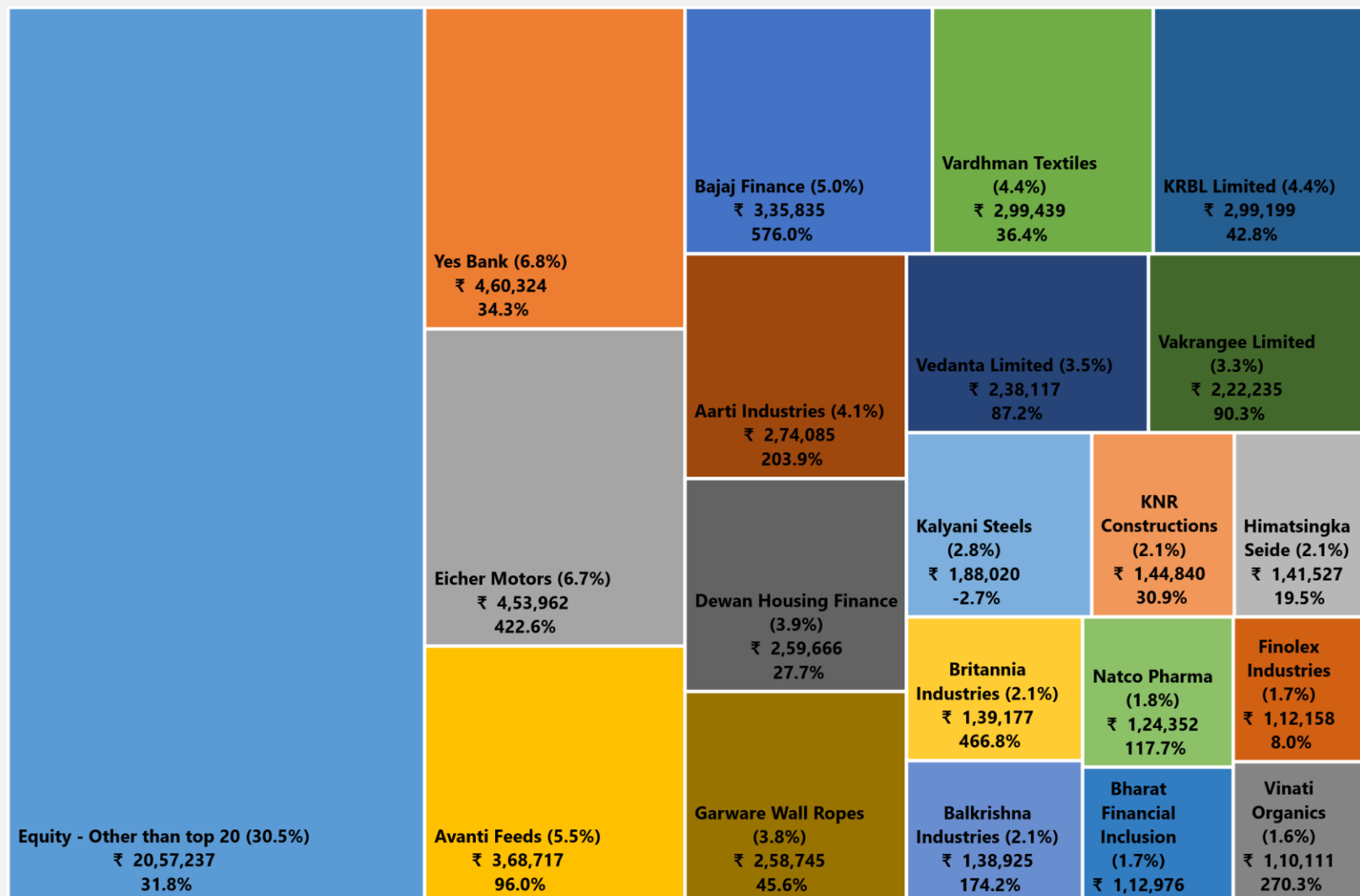
Equity - Capital gains	27,46,288
Equity - Dividends	1,50,145
Total gains from equities	28,96,434
Interest from Bank FD	5,75,202
Equity gains exceeding bank	23,21,232

Your equity returns beat the bank return by ₹ 23,21,232 i.e., this return is 5.04 times bank return

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Equity - Top 20 holdings : Company (% of Portfolio), Market Value, and % Return



28 Mar, 2018

Your Equity Investment Journey

