INDUSWEALTH

IW-MP Portfolio Performance Report

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INDUS PORTFOLIO FROM JAN 2014	29-Dec-17	
Total Market Value on 29-Dec-2017 Liquid funds held in the account Market Value of Equities on 29-Dec-2017	75,62,745 0 75,62,745	
Total Equity Purchases Total Equity Sales Net Investment in Equities	56,04,126 16,48,084 39,56,042	
Dividends from Equities Dividends from Liquid funds	1,27,075 0	
Total Gain	37,33,778	
Benchmark return (FD rate less 30% tax)	5,27,166	
Index return	12,24,611	
IndusWealth Bank Index	Return 37,33,778 5,27,166 12,24,611	% 94.4% 13.3% 31.0%
	INDUS PORTFOLIO FROM JAN 2014 Total Market Value on 29-Dec-2017 Liquid funds held in the account Market Value of Equities on 29-Dec-2017 Total Equity Purchases Total Equity Sales Net Investment in Equities Dividends from Equities Dividends from Liquid funds Total Gain Benchmark return (FD rate less 30% tax) Index return IndusWealth Bank	INDUS PORTFOLIO FROM JAN 2014 29-Dec-17 Total Market Value on 29-Dec-2017 75,62,745 Liquid funds held in the account 0 Market Value of Equities on 29-Dec-2017 75,62,745 Total Equity Purchases 56,04,126 Total Equity Sales 16,48,084 Net Investment in Equities 39,56,042 Dividends from Equities 1,27,075 Dividends from Liquid funds 0 Total Gain 37,33,778 Benchmark return (FD rate less 30% tax) 5,27,166 IndusWealth 37,33,778 Bank 37,33,778 Seturn 10,000 10,000 Return 10,000 10

IndusWealth returns beat the bank return by ₹ 32,06,612

IndusWealth returns beat the Index return by ₹ 25,09,167

Annualized return for your portfolio is 44.2%

IW-MP Equity Investment Performance Summary

Market value of portfolio (Equity + Liquid funds)

75,62,745



