

# INDUSWEALTH

## IW-MP Portfolio Performance Report

<b>IW-MP</b>	<b>INDUS PORTFOLIO FROM JAN 2014</b>	<b>29-Dec-17</b>	
M	Total Market Value on 29-Dec-2017	75,62,745	
L	Liquid funds held in the account	0	
<b>E=M-L</b>	<b>Market Value of Equities on 29-Dec-2017</b>	<b>75,62,745</b>	
B	Total Equity Purchases	56,04,126	
S	Total Equity Sales	16,48,084	
<b>N=B-S</b>	<b>Net Investment in Equities</b>	<b>39,56,042</b>	
<b>D</b>	<b>Dividends from Equities</b>	<b>1,27,075</b>	
X	Dividends from Liquid funds	0	
<b>TG=E+D-N</b>	<b>Total Gain</b>	<b>37,33,778</b>	
BNK	Benchmark return (FD rate less 30% tax)	5,27,166	
INDX	Index return	12,24,611	
		<b>Return</b>	
TG/N	IndusWealth	37,33,778	<b>%</b>
BNK/N	Bank	5,27,166	13.3%
INDX/N	Index	12,24,611	31.0%

**IndusWealth returns beat the bank return by ₹ 32,06,612**

**IndusWealth returns beat the Index return by ₹ 25,09,167**

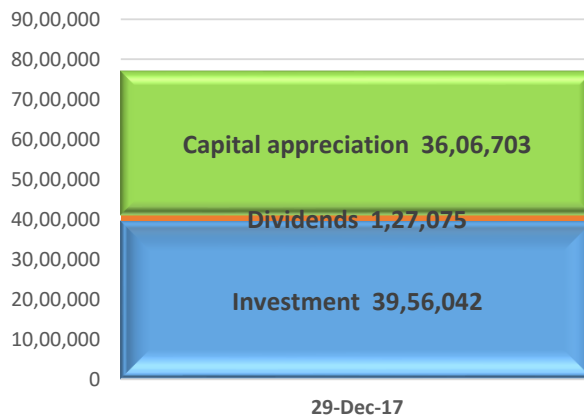
**Annualized return for your portfolio is 44.2%**

## IW-MP Equity Investment Performance Summary

**Market value of portfolio (Equity + Liquid funds)**

**75,62,745**

### Equity Value 75,62,745



### Return vs Benchmarks

