

# INDUSWEALTH

## IW-MP Portfolio Performance Report

IW-MP	INDUS PORTFOLIO FROM JAN 2014	29-Sep-17
M	Total Market Value on 29-Sep-2017	65,88,049
L	Liquid funds held in the account	0
<b>E=M-L</b>	<b>Market Value of Equities on 29-Sep-2017</b>	<b>65,88,049</b>
B	Total Equity Purchases	52,41,410
S	Total Equity Sales	15,21,196
<b>N=B-S</b>	<b>Net Investment in Equities</b>	<b>37,20,213</b>
<b>D</b>	<b>Dividends from Equities</b>	<b>1,23,187</b>
X	Dividends from Liquid funds	0
<b>TG=E+D-N</b>	<b>Total Gain</b>	<b>29,91,022</b>
BNK	Benchmark return (FD rate less 30% tax)	4,80,243
INDX	Index return	8,61,996

  

		Return	%
TG/N	IndusWealth	29,91,022	80.4%
BNK/N	Bank	4,80,243	12.9%
INDX/N	Index	8,61,996	23.2%

**IndusWealth returns beat the bank return by ₹ 25,10,779**

**IndusWealth returns beat the Index return by ₹ 21,29,026**

**Annualized return for your portfolio is 40.7%**

## IW-MP Equity Investment Performance Summary

