

INDUSWEALTH

Portfolio Performance Report

IW-MP	INDUS PORTFOLIO FROM JAN 2014	31-Mar-17	
A	Market Value on 31-Mar-2017	55,92,895	
B	Dividends from equities	70,892	
C	Total Investment	40,86,215	
D	Total Sales	6,35,119	
L	Liquid funds held in the account	0	
X	Dividends from Liquid funds	0	
N=(C-D)-(L-X)	Net Investment in Equities	34,51,096	
TG=(A+B)-(C-D)-X Total Gain		22,12,691	
BNK	Benchmark return (FD rate less 30% tax)	3,89,398	
INDX	Index return	5,78,778	
		Return	
TG/N	IndusWealth	22,12,691	%
BNK/N	Bank	3,89,398	11.3%
INDX/N	Index	5,78,778	16.8%
IndusWealth returns beat the bank return by ₹ 18,23,294			
IndusWealth returns beat the Index return by ₹ 16,33,914			
Annualized return for your portfolio is 30.2%			