

# INDUSWEALTH

## Applicable interest rates

	FY	Bank rate	Tax	Applied rate
	2013	10.00%	30.0%	7.00%
	2014	10.00%	30.0%	7.00%
	2015	10.00%	30.0%	7.00%
	2016	8.00%	30.0%	5.60%

## Benchmark Returns

\*Excludes investments in Liquid Bees

IW-MP		INDUS PORTFOLIO FROM JAN 2014				
Year	Month	Net amount invested in Equities	Number of days for interest calculation	Interest amount	Index return	
2014	1	1,01,365	1,180	21,510	48,826	
	2	99,685	1,152	20,618	52,683	
	3	1,00,212	1,124	20,189	47,554	
	4	1,37,026	1,095	26,844	50,005	
	5	60,371	1,060	11,422	22,101	
	6	99,864	1,032	18,368	24,284	
	7	1,00,133	998	17,754	17,830	
	8	99,389	970	17,088	19,275	
	9	1,00,531	942	16,745	14,352	
	10	1,00,100	906	15,982	16,844	
	11	1,00,238	879	15,485	10,231	
	12	99,778	851	14,878	7,205	
2015	1	1,00,628	816	14,329	9,552	
	2	96,013	788	13,156	4,107	
	3	97,018	759	12,755	1,914	
	4	97,990	725	12,243	5,814	
	5	98,061	697	11,726	9,907	
	6	97,316	668	11,095	11,074	
	7	97,379	638	10,542	8,404	
	8	99,249	606	10,134	7,362	
	9	96,724	577	9,340	17,242	
	10	97,465	547	8,851	14,990	
	11	95,748	515	8,107	13,355	
	12	80,415	481	6,430	12,004	
2016	1	96,111	451	6,958	17,150	
	2	97,699	424	6,567	20,918	
	3	54,672	395	3,371	14,772	
	4	91,952	361	5,081	16,769	
	5	71,318	333	3,634	12,497	
	6	77,638	303	3,599	9,432	
	7	60,488	270	2,498	5,803	
	8	93,699	242	3,466	5,828	
	9	53,878	211	1,737	2,451	
	10	1,10,510	179	3,020	5,510	
	11	70,723	150	1,618	4,489	
	12	48,814	120	892	5,844	
2017	1	56,143	88	750	6,824	
	2	24,042	58	211	1,261	
	3	90,711	30	405	2,311	
<b>Grand Total</b>		<b>34,51,096</b>		<b>3,89,398</b>	<b>5,78,778</b>	