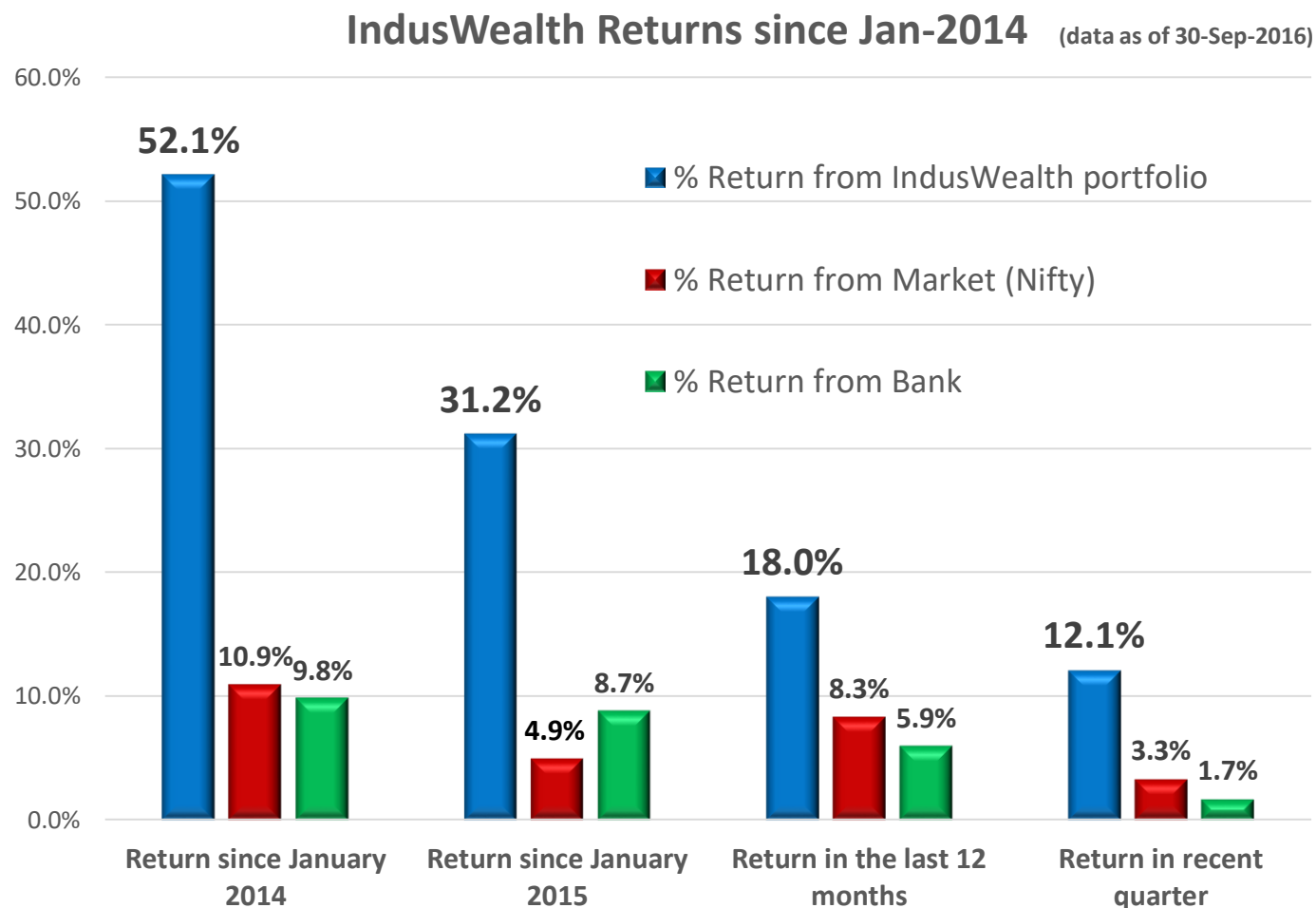


# INDUSWEALTH

## Quarter-end results

Jul-Sep 2016

# Market beating performance since Jan 2014



- **IndusWealth** returned **52.1%**, since January 2014 as opposed to **10.9%** by **NIFTY**
- **IndusWealth** returned **31.2%**, since January 2015 as opposed to **4.9%** by **NIFTY**
- In the last 12 months **IndusWealth** returns are **18%** as opposed to **8.3%** from **NIFTY**.
- Last quarter **IndusWealth** returns are **12.1%** as opposed to **3.3%** from **NIFTY**.

# Returns are significantly more than NIFTY and Bank

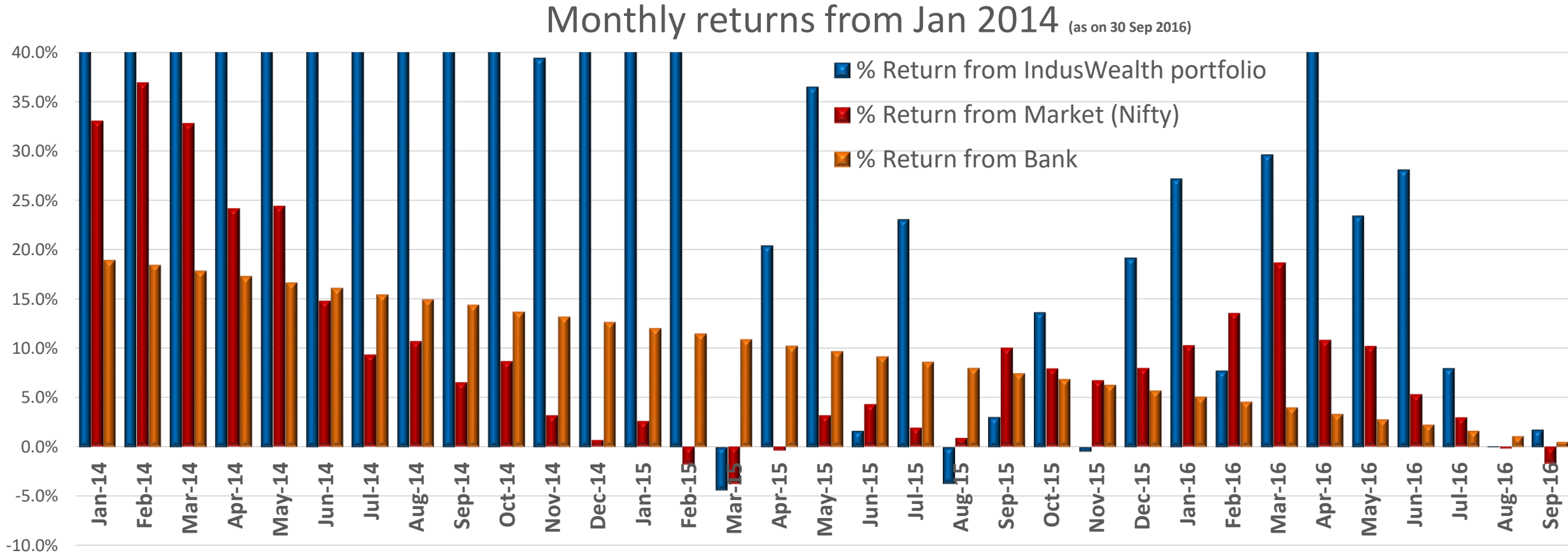
## INDUSWEALTH

### Portfolio Performance Report

IW-MP	INDUS PORTFOLIO FROM JAN 2014	30-Sep-16	
A	Market Value on 30-Sep-2016	45,77,795	
B	Dividends	61,960	
C	Total Investment	32,31,145	
D	Total Sales	1,80,993	
L	Amount invested in Liquid funds	0	
N=C-D-L	Net Investment in Equities	30,50,153	
<b>TG=(A+B)-(C-D) Total Gain</b>		<b>15,89,602</b>	
BNK	Benchmark return (FD rate less 30% tax)	2,97,740	
INDX	Index return	3,31,595	
		<b>Return</b>	<b>%</b>
TG/N	IndusWealth	15,89,602	52.1%
BNK/N	Bank	2,97,740	9.8%
INDX/N	Index	3,31,595	10.9%
IndusWealth returns beat the bank return by ₹ 12,91,862			
IndusWealth returns beat the Index return by ₹ 12,58,007			

- Investing a 1 lakh a month since Jan 2014 in the **IndusWealth** portfolio would have gain of **15,89,602**.
- The same funds in invested in **NIFTY** would have a gain of **3,31,595** or an opportunity loss of **12,58,007**.
- If this money was invested in a **Bank FD** it would have a gain (interest) of **2,97,740** or an opportunity loss of **12,91,862**.

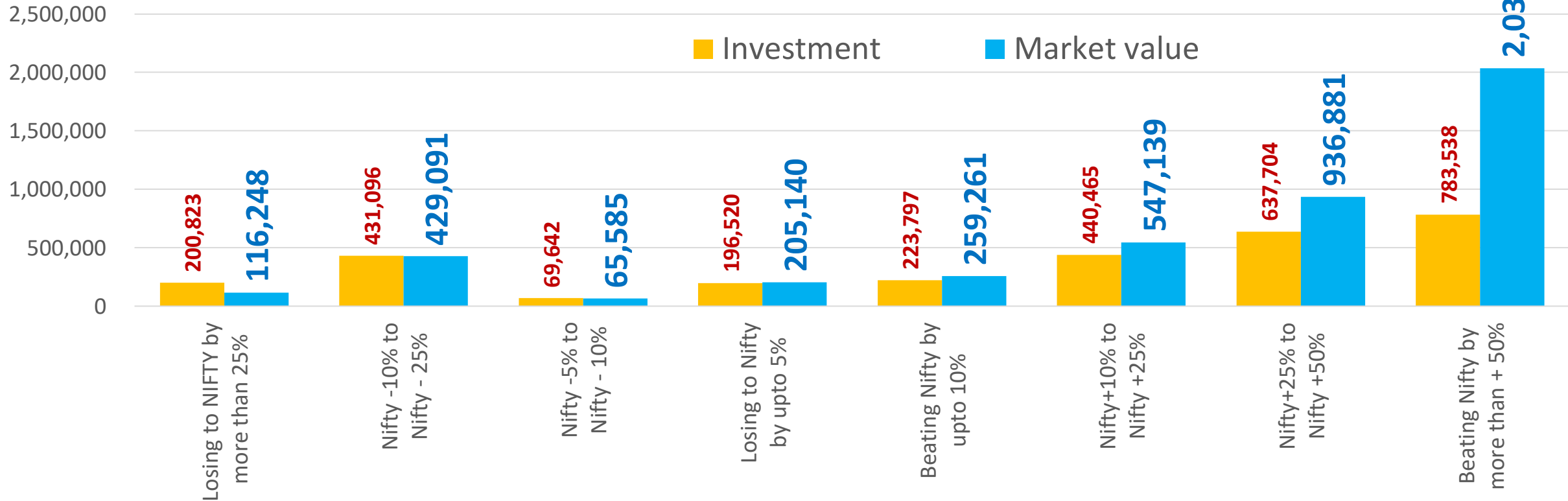
# Consistently beating the market



- IndusWealth portfolio has **beaten** the **market** in **27** of the **last 33 months**.
- Each month's investment is **independently** compared with **NIFTY** & **Bank**

# Asset Allocation - More capital allocated to outperformers

Investment performance since Jan 2014 (does not include dividends)

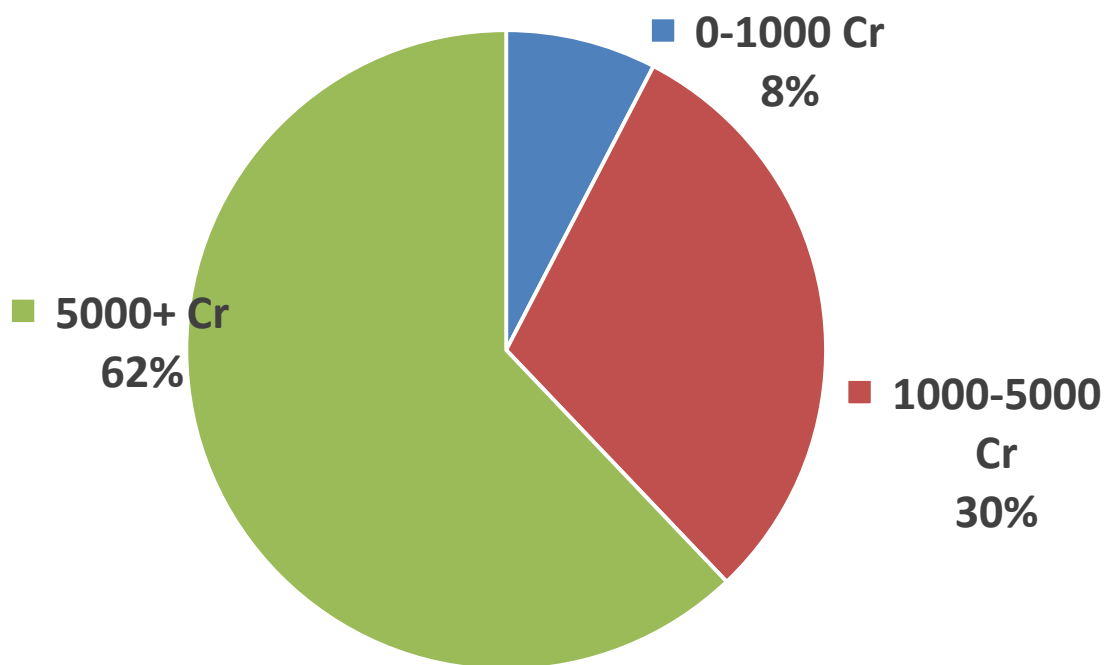


- Currently holding 83 stocks

- 54 stocks are beating NIFTY

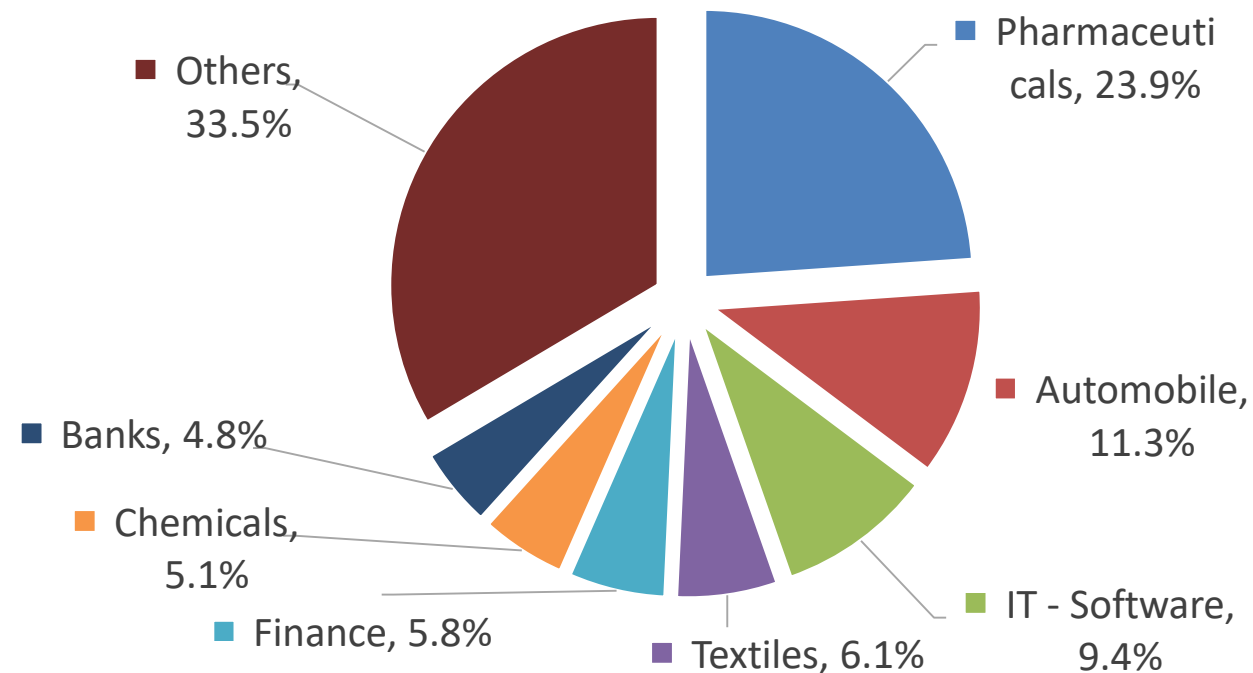
# Asset allocation – Building a well diversified portfolio

% of Capital invested by Market Cap



- 62% of investments are made in companies with market cap over Rs 5000 Cr
- 30% of investments are in companies with market cap between Rs 1000 Cr to Rs5000 Cr

Asset allocation by Sector



- Pharma constitutes 23.9% of the portfolio
- Textiles constitutes 6.1% of the portfolio
- Finance & Banking constitutes 10.6% of the portfolio

# Investments Jul-Sep 2016

Jul  
16

- Vardhman Textile
- KRBL
- Yes Bank
- Kalyani Steels
- Ashiana Housing
- Capital Trust

Aug  
16

- Avanti Feeds
- Caplin Point Lab
- Cadila Health.
- Garware-Wall Ropes
- Tide Water Oil
- Srikalahasti Pipes

Sep  
16

- J B Chem & Pharma
- Vedanta
- Aarti Inds.
- Torrent Pharma.
- AIA Engg.
- Bharat Financial

## Exits

Jul  
16

- IFGL Refractor
- Camlin Fine
- Fluidomat

Aug  
16

- VMART Retail

Sep  
16

- Tech Mahindra
- KPIT systems