

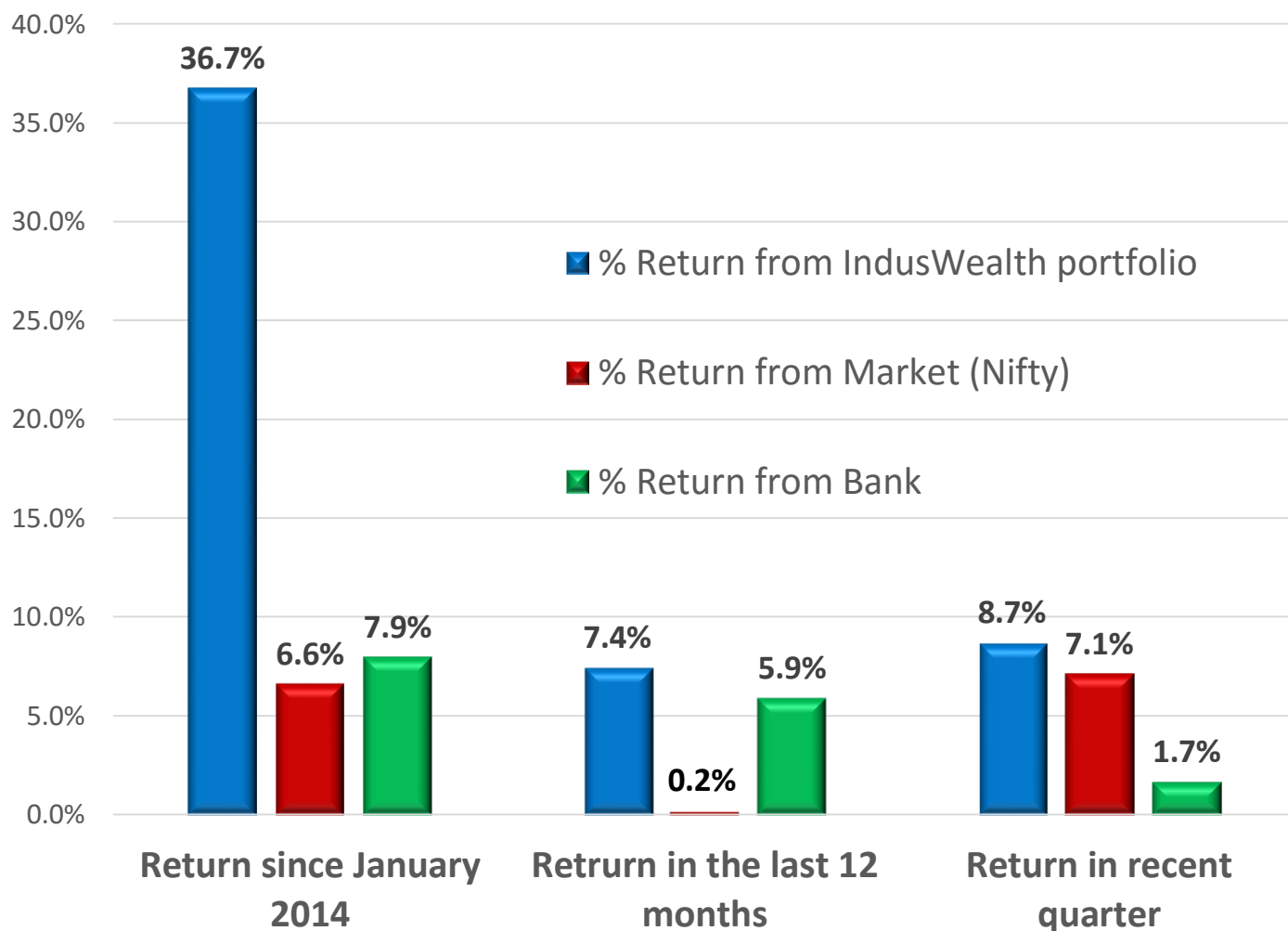
INDUSWEALTH

Quarter-end results & Market Outlook

April-June 2016

Market beating performance since Jan 2014

IndusWealth Returns since Jan-2014 (data as of 30-Jun-2016)



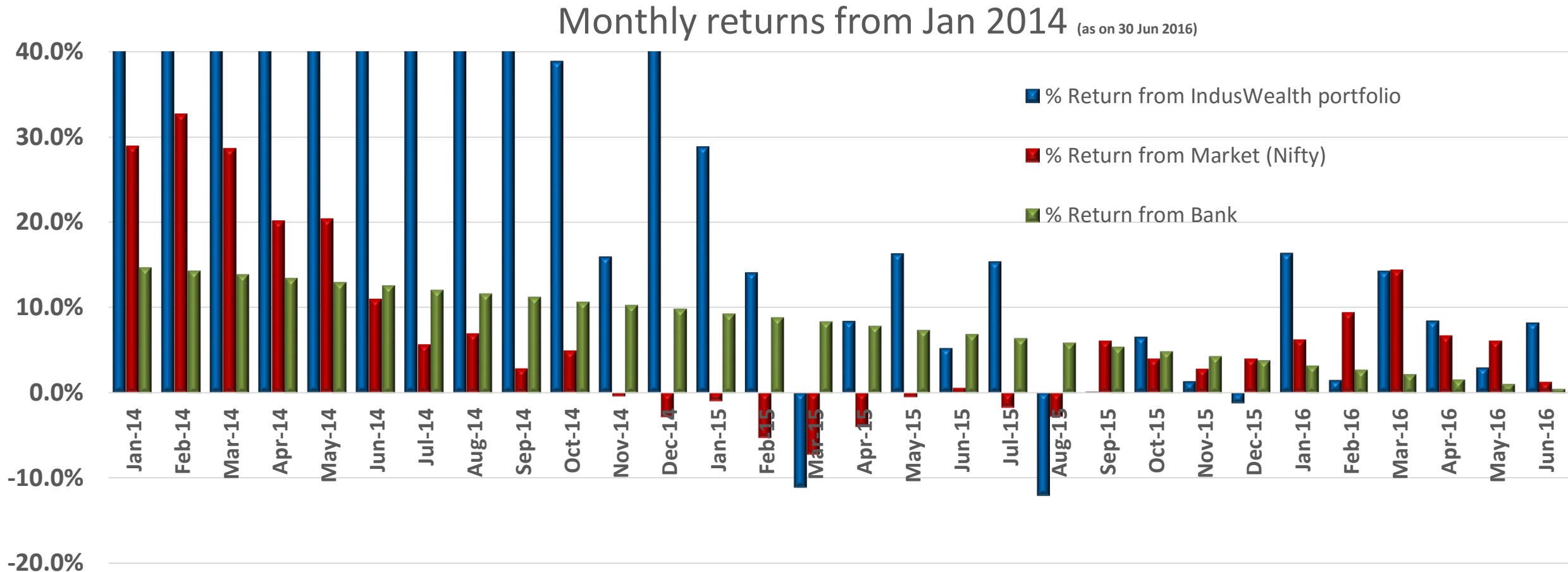
- **IndusWealth** returned **36.7%**, since January 2014 as opposed to **6.6%** by **NIFTY**
- In the last 12 months **IndusWealth** returns are **7.4%** as opposed to **0.2%** from **NIFTY**.
- Last quarter **IndusWealth** returns are **8.7%** as opposed to **7.1%** from **NIFTY**.

Returns are significantly more than NIFTY and Bank

INDUSWEALTH			
Portfolio Performance Report			
IW-MP	INDUS PORTFOLIO FROM JAN 2014	30-Jun-16	
A	Market Value on 30-Jun-2016	3,896,656	
B	Dividends	52,131	
C	Total Investment	2,936,912	
D	Total Sales	94,202	
N=C-D	Net Investment	2,842,710	
TG=(A+B)-(C-D) Total Gain		1,106,077	
BNK	Benchmark return (FD rate less 30% tax)	255,707	
INDX	Index return	211,972	
		Return	%
TG/N	IndusWealth	1,106,077	38.9%
BNK/N	Bank	255,707	9.0%
INDX/N	Index	211,972	7.5%
IndusWealth returns beat the bank return by ₹ 8,50,369			
IndusWealth returns beat the Index return by ₹ 8,94,105			

- Investing a 1 lakh a month since Jan 2014 in the **IndusWealth** portfolio would have gain of **11,06,077**.
- The same funds in invested in **NIFTY** would have a gain of **2,11,972** or an opportunity loss of **8,94,105**.
- If this money was invested in a **Bank FD** it would have a gain (interest) of **2,55,707** or an opportunity loss of **8,50,369**.

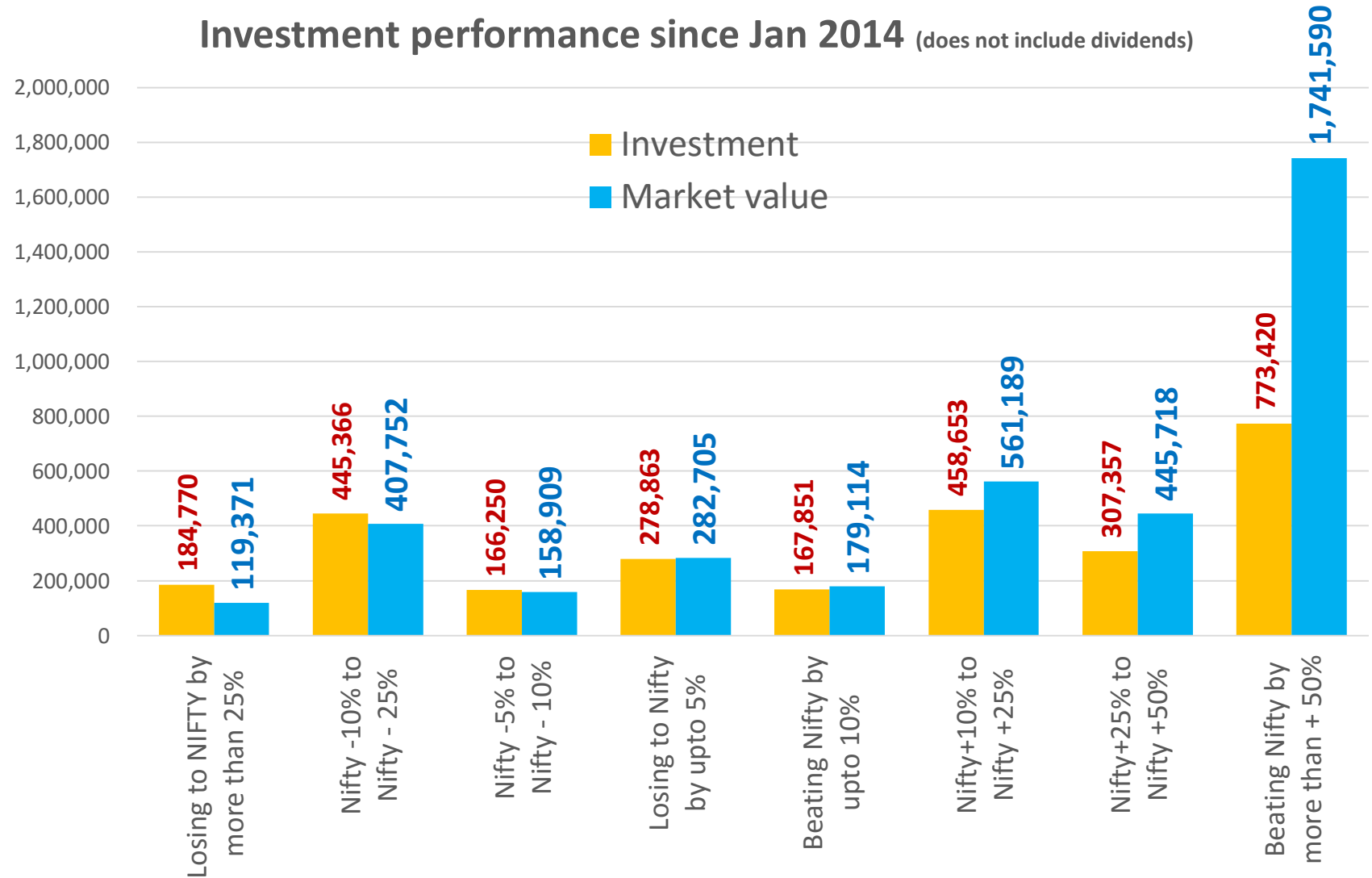
Consistently beating the market



- IndusWealth portfolio has **beaten** the **market** in **22** of the **last 30 months**.
- Each month's investment is **independently** compared with **NIFTY** & **Bank**

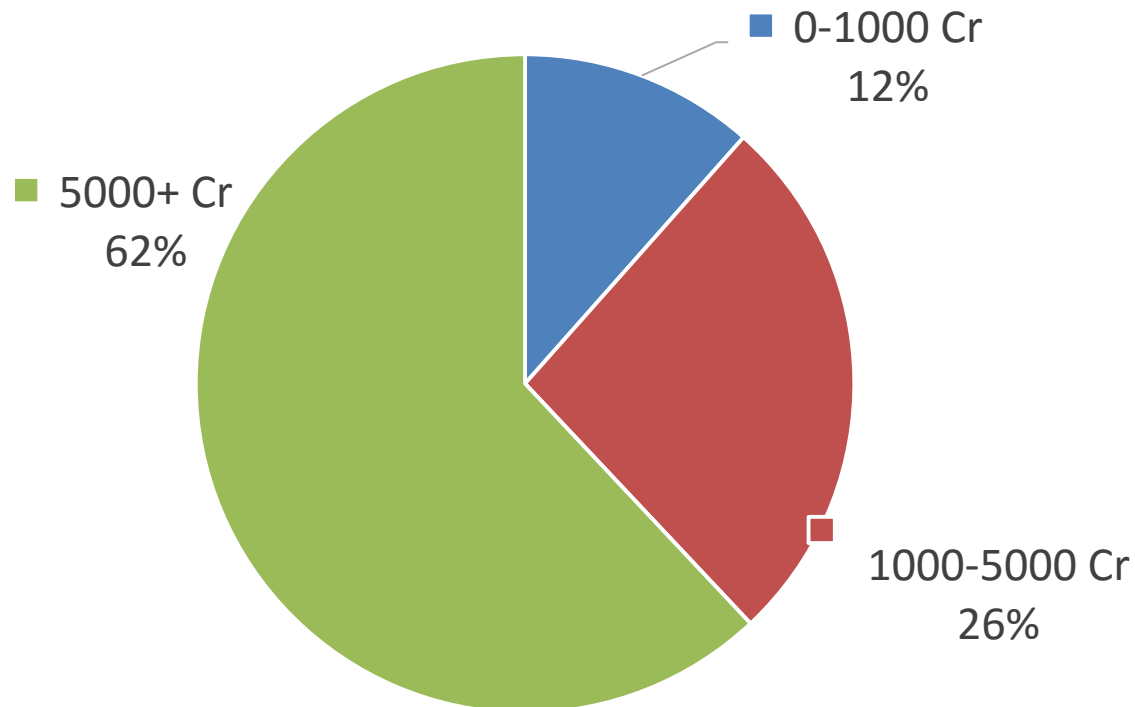
Asset Allocation - More capital allocated to outperformers

- Currently holding 86 stocks
- 49 stocks are beating NIFTY
- Investments made in 95 stocks over last 30 months and sold 9 stocks



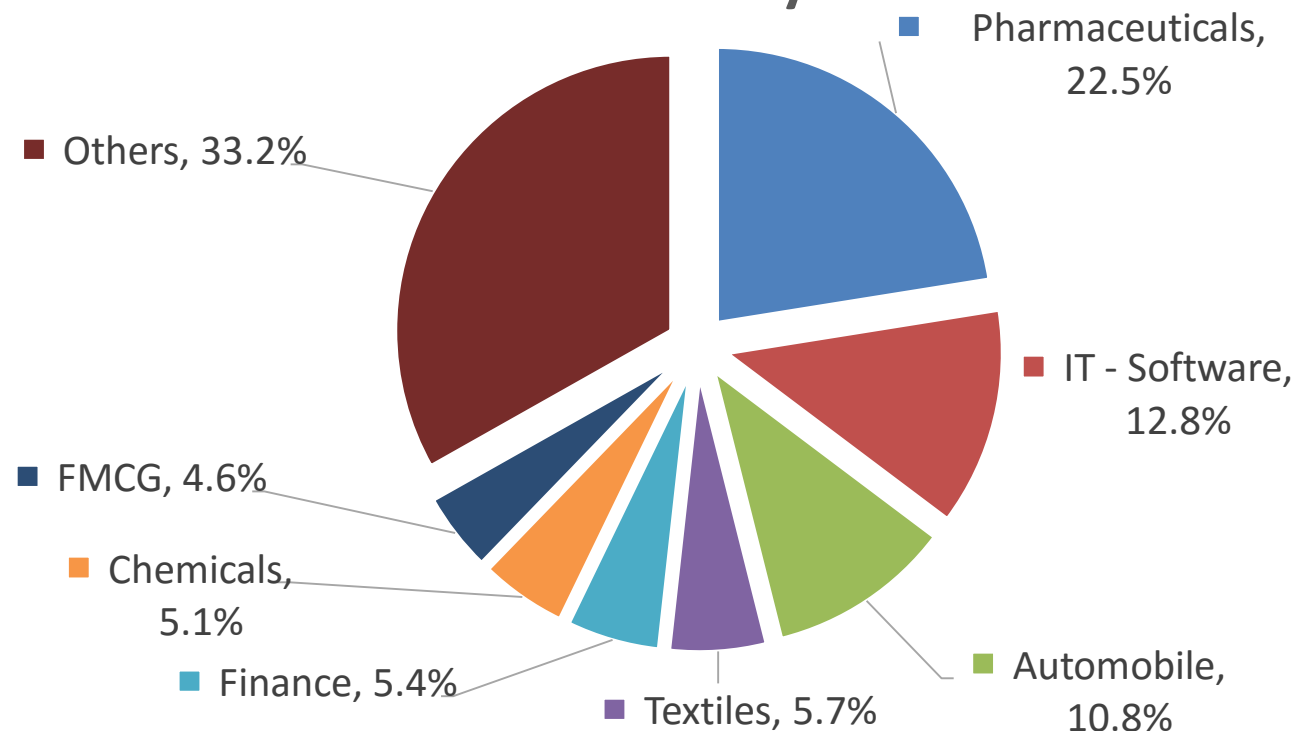
Asset allocation – Building a well diversified portfolio

% of Capital invested by Market Cap



- 62% of investments are made in companies with market cap over Rs 5000 Cr
- 26% of investments are in companies with market cap between Rs 1000 Cr to Rs5000 Cr

Asset allocation by Sector



- Pharma constitutes 22% of the portfolio
- Textiles constitutes 5.7% of the portfolio
- FMCG constitutes 4.6%
- % of the portfolio

Investments Apr-Jun 2016

Apr
16

- Yes Bank
- Kalyani Steels
- CEAT
- AIA Engg
- J B Chem & Pharm
- Capital Trust

May
16

- Cadila Health
- Caplin Point Lab
- Garware-Wall Ropes
- Srikalahas. Pip
- Waterbase
- NGL Fine Chem

Jun
16

- Vedanta
- Aarti Inds.
- SKS Microfinance
- Himatsing. Seide
- Skipper
- Shilchar Tech.

Exits

Apr
16

- RSSOFTWARE

May
16

- CERA SANITARYWARE

Jun
16

- Tata Motors DVR