## INDUSWEALTH



Dear IndusWealth Client,

PI find attached a quick summary of your portfoilo at the end of this year.

## Summary of your portfolio performance

\* PI note that the retruns here do not include the dividend received

## 30-Jun-2015

Client code	INDUS		IndusWealth Client					
					Return if the same			
Year	Month	Amount invested	Capital Gains from Investment	% Return	amount was invested in a bank FD @10% (less 30% tax)	Amount by which the returns exceed (lag) bank FD	Return if the same amount was invested in NIFTY	Amount by which the returns exceed (lag) NIFTY
2014	Jan	101,264	198,295	195.82%	10,371	187,924	35,607	162,688
	Feb	99,585	(17,434)	-17.51%	9,683	(27,116)	39,270	(56,703)
	Mar	100,112	70,783	70.70%	9,158	61,625	34,549	36,234
	Apr	99,474	105,371	105.93%	8,566	96,805	24,383	80,988
	May	97,725	104,299	106.73%	7,759	96,540	24,058	80,240
	Jun	99,764	23,728	23.78%	7,424	16,305	13,632	10,097
	Jul	100,033	76,105	76.08%	6,772	69,333	7,468	68,637
	Aug	99,290	34,726	34.97%	6,208	28,518	8,850	25,876
	Sep	100,431	41,284	41.11%	5,759	35,525	4,264	37,020
	Oct	100,000	13,585	13.59%	5,044	8,542	6,573	7,013
	Nov	100,138	29,851	29.81%	4,551	25,300	534	29,318
	Dec	99,678	29,257	29.35%	3,995	25,261	(2,183)	31,440
2014 Total		1,197,495	709,850	59.28%	85,289	624,561	197,002	512,848
2015	5 Jan	99,518	4,489	4.51%	3,340	1,149	(118)	4,607
	Feb	96,002	4,791	4.99%	2,725	2,066	(4,680)	9,472
	Mar	97,006	(8,056)	-8.30%	2,177	(10,232)	(6,769)	(1,287)
	Apr	97,990	(1,530)	-1.56%	1,579	(3,108)	(3,297)	1,767
	May	98,062	3,944	4.02%	1,053	2,891	430	3,514
	Jun	97,316	(9,581)	-9.85%	523	(10,104)	1,560	(11,142)
2015 Total		585,893	(5,942)	-1.01%	11,396	(17,338)	(12,874)	6,932
Grand Total		1,783,388	703,908	39.47%	96,685	607,223	184,128	519,779

IndusWealth: Making your money work for you