

# INDUSWEALTH

## Applicable interest rates

	FY	Bank rate	Tax	Applied rate
	2013	10.00%	30.0%	7.00%
	2014	10.00%	30.0%	7.00%
	2015	10.00%	30.0%	7.00%
	2016	8.00%	30.0%	5.60%

## Benchmark Returns

\*Excludes investments in Liquid Bees

IW-MP		INDUS PORTFOLIO FROM JAN 2014				
Year	Month	Net amount invested in Equities	Number of days for interest calculation	Interest amount	Index return	
2014	1	1,01,365	1,089	20,109	32,651	
	2	99,685	1,061	19,240	36,274	
	3	1,00,212	1,033	18,804	31,641	
	4	1,37,026	1,004	24,949	29,863	
	5	60,371	969	10,587	13,220	
	6	99,864	941	16,987	10,914	
	7	1,00,133	907	16,369	5,126	
	8	99,389	879	15,714	6,495	
	9	1,00,531	851	15,355	1,980	
	10	1,00,100	815	14,598	4,250	
	11	1,00,238	788	14,099	-1,666	
	12	99,778	760	13,498	-4,316	
2015	1	1,00,628	725	12,938	-2,313	
	2	96,013	697	11,829	-6,675	
	3	97,018	668	11,413	-8,740	
	4	97,990	634	10,888	-5,365	
	5	98,061	606	10,370	-1,720	
	6	97,316	577	9,750	-598	
	7	97,379	547	9,196	-2,988	
	8	99,249	515	8,761	-4,120	
	9	96,724	486	8,002	4,969	
	10	97,465	456	7,503	2,879	
	11	95,748	424	6,783	1,606	
	12	80,415	390	5,318	2,051	
2016	1	96,111	360	5,629	4,953	
	2	97,699	333	5,216	8,144	
	3	54,672	304	2,615	7,294	
	4	91,952	270	3,809	5,061	
	5	71,318	242	2,648	3,471	
	6	77,638	212	2,525	56	
	7	60,488	179	1,661	-1,336	
	8	93,699	151	2,171	-4,890	
	9	53,878	120	992	-3,616	
	10	1,10,510	88	1,492	-6,985	
	11	70,723	59	640	-3,611	
	12	48,814	29	217	-42	
<b>Grand Total</b>		<b>32,80,200</b>		<b>3,42,674</b>	<b>1,53,915</b>	