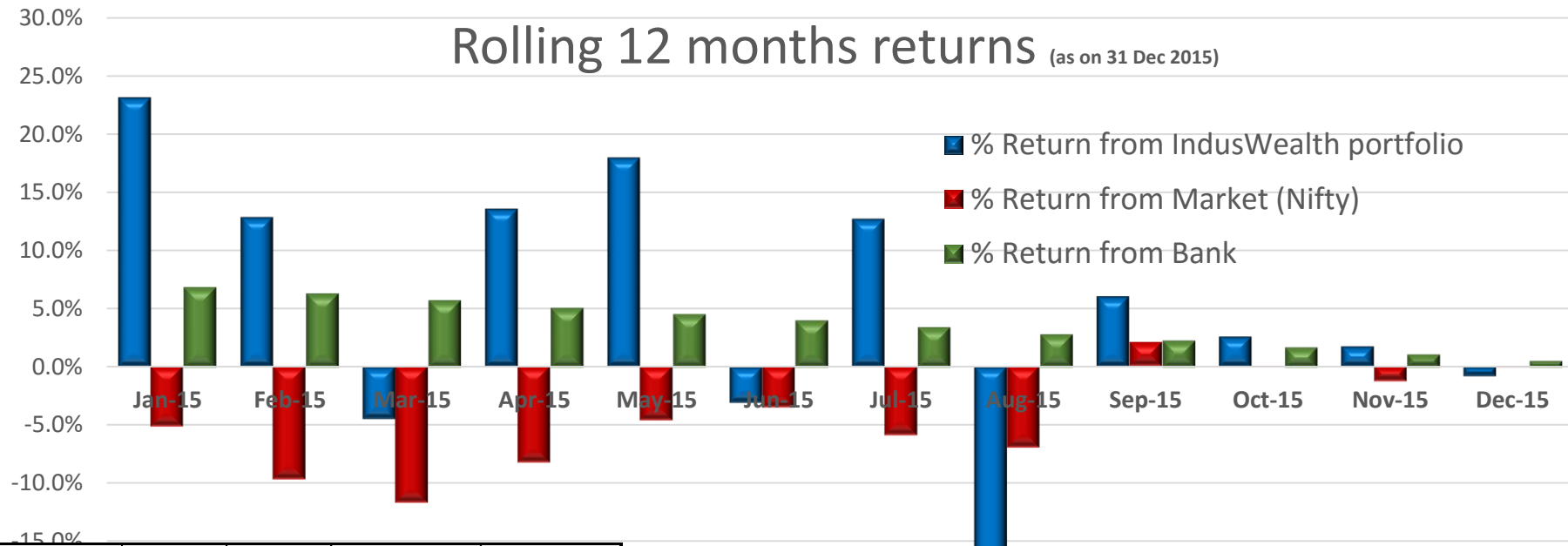


# IndusWealth Portfolio Performance for Jan-15 - Dec-15



	Investment	Returns from IndusWealth Portfolio	Returns from Market (Nifty)	Bank return (@7%) (10% FD rate - 30% tax)	% Return from IndusWealth portfolio	% Return from Market (Nifty)	% Return from Bank	IndusWealth Portfolio exceeds (lags) Nifty	IndusWealth Portfolio exceeds (lags) Bank
Jan-15	100,000	23,149	(5,157)	6,827	23.1%	-5.2%	6.8%	28,306	16,322
Feb-15	100,000	12,874	(9,674)	6,310	12.9%	-9.7%	6.3%	22,548	6,564
Mar-15	100,000	(4,484)	(11,670)	5,715	-4.5%	-11.7%	5.7%	7,187	(10,199)
Apr-15	100,000	13,597	(8,240)	5,082	13.6%	-8.2%	5.1%	21,837	8,515
May-15	100,000	17,985	(4,628)	4,545	18.0%	-4.6%	4.5%	22,613	13,440
Jun-15	100,000	(3,102)	(3,522)	4,008	-3.1%	-3.5%	4.0%	420	(7,110)
Jul-15	100,000	12,725	(5,904)	3,433	12.7%	-5.9%	3.4%	18,628	9,292
Aug-15	100,000	(18,481)	(6,955)	2,836	-18.5%	-7.0%	2.8%	(11,527)	(21,318)
Sep-15	100,000	6,051	2,061	2,301	6.1%	2.1%	2.3%	3,989	3,749
Oct-15	100,000	2,610	(57)	1,726	2.6%	-0.1%	1.7%	2,667	884
Nov-15	100,000	1,755	(1,297)	1,132	1.8%	-1.3%	1.1%	3,053	624
Dec-15	100,000	(824)	(107)	575	-0.8%	-0.1%	0.6%	(717)	(1,399)
	<b>1,200,000</b>	<b>63,854</b>	<b>(55,150)</b>	<b>44,491</b>	<b>5.3%</b>	<b>-4.6%</b>	<b>3.7%</b>	<b>119,004</b>	<b>19,363</b>

- IndusWealth portfolio generated **5.3%** during Jan-15 to Dec-15 as opposed to **-4.6%** by NIFTY
- Beating NIFTY by **9.9%**
- IndusWealth returns for this 12 month period is **1.4 times the bank FD** returns

# IndusWealth Oct-Dec 2015

Oct  
15

- Ratnamani Metals & Tubes Ltd
- Yes Bank Ltd
- Indiabulls Housing Finance Ltd
- TCPL Packaging Ltd
- Hindustan Media Ventures Ltd
- Paushak Ltd

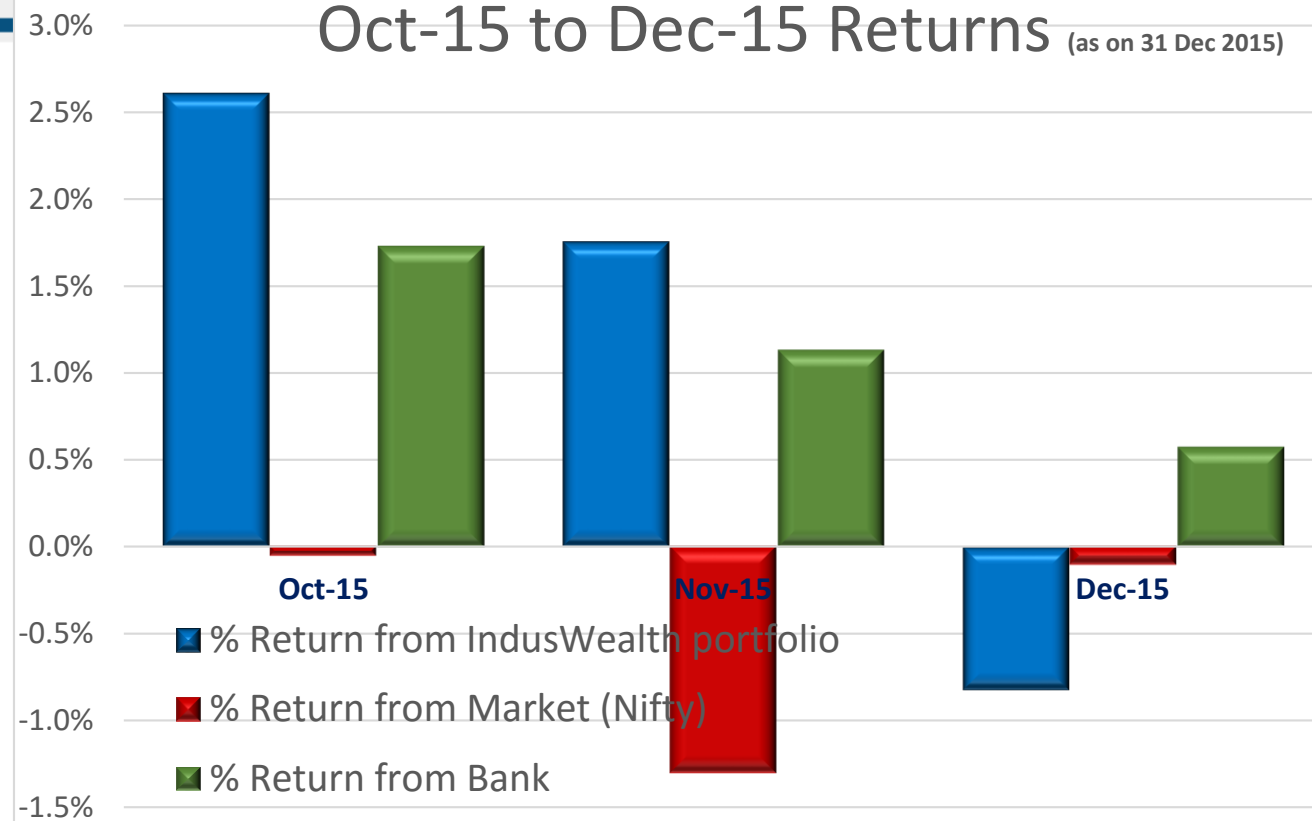
Nov  
15

- KRBL Ltd
- Avanti Feeds Ltd
- Glenmark Pharmaceuticals Ltd
- Lloyd Electric & Engineering Ltd
- Indo Count Industries Ltd
- KSE Ltd

Dec  
15

- CEAT Ltd
- Torrent Pharmaceuticals Ltd
- Torrent Power Ltd
- K P R Mill Ltd
- Kalyani Steels Ltd
- Jindal Poly Films Ltd

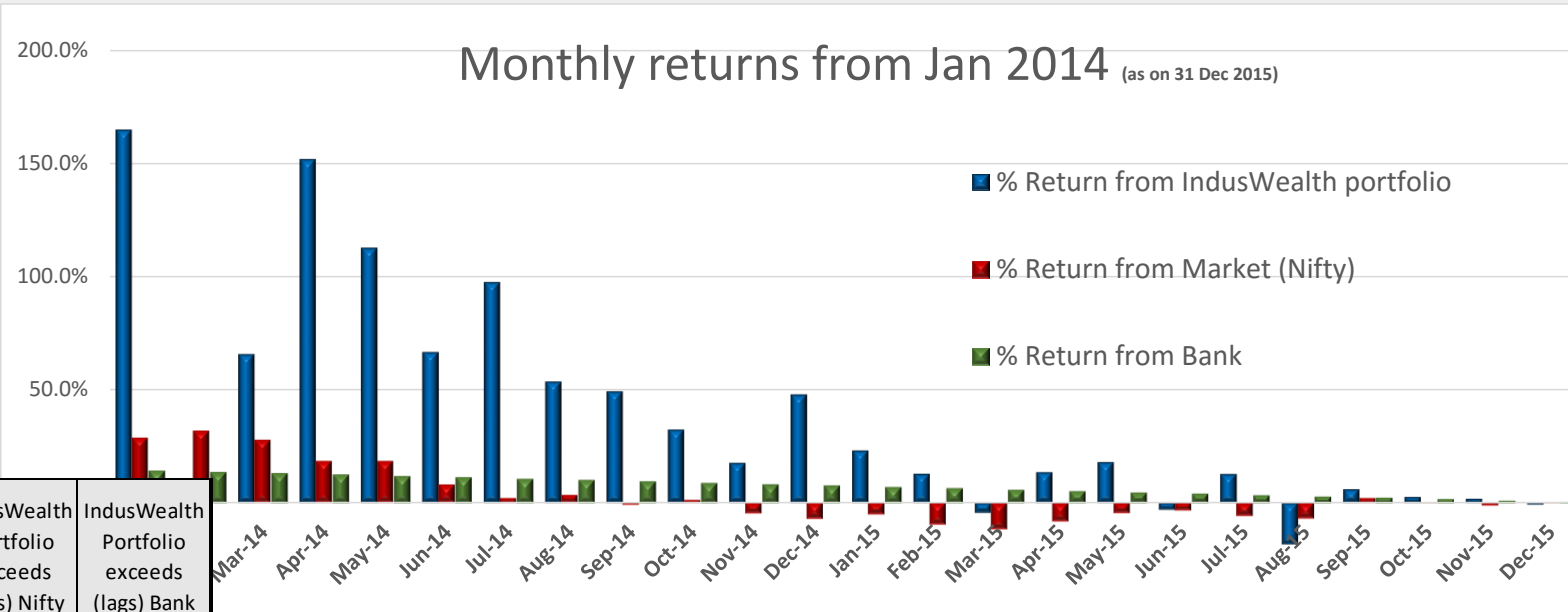
Oct-15 to Dec-15 Returns (as on 31 Dec 2015)



- This quarter Indus portfolio returned **1.2%** as opposed to the market return of **-0.5%**, thus **beating** NIFTY by **1.7%**

	Investment	Returns from IndusWealth Portfolio	Returns from Market (Nifty)	Bank return (@7%) (10% FD rate - 30% tax)	% Return from IndusWealth portfolio	% Return from Market (Nifty)	% Return from Bank	IndusWealth Portfolio exceeds (lags) Nifty	IndusWealth Portfolio exceeds (lags) Bank
Oct-15	100,000	2,610	(57)	1,726	2.6%	-0.1%	1.7%	2,667	884
Nov-15	100,000	1,755	(1,297)	1,132	1.8%	-1.3%	1.1%	3,053	624
Dec-15	100,000	(824)	(107)	575	-0.8%	-0.1%	0.6%	(717)	(1,399)
	<b>300,000</b>	<b>3,541</b>	<b>-1,462</b>	<b>3,433</b>	<b>1.2%</b>	<b>-0.5%</b>	<b>1.1%</b>	<b>5,003</b>	<b>108</b>

# IndusWealth Portfolio Performance since Jan 2014



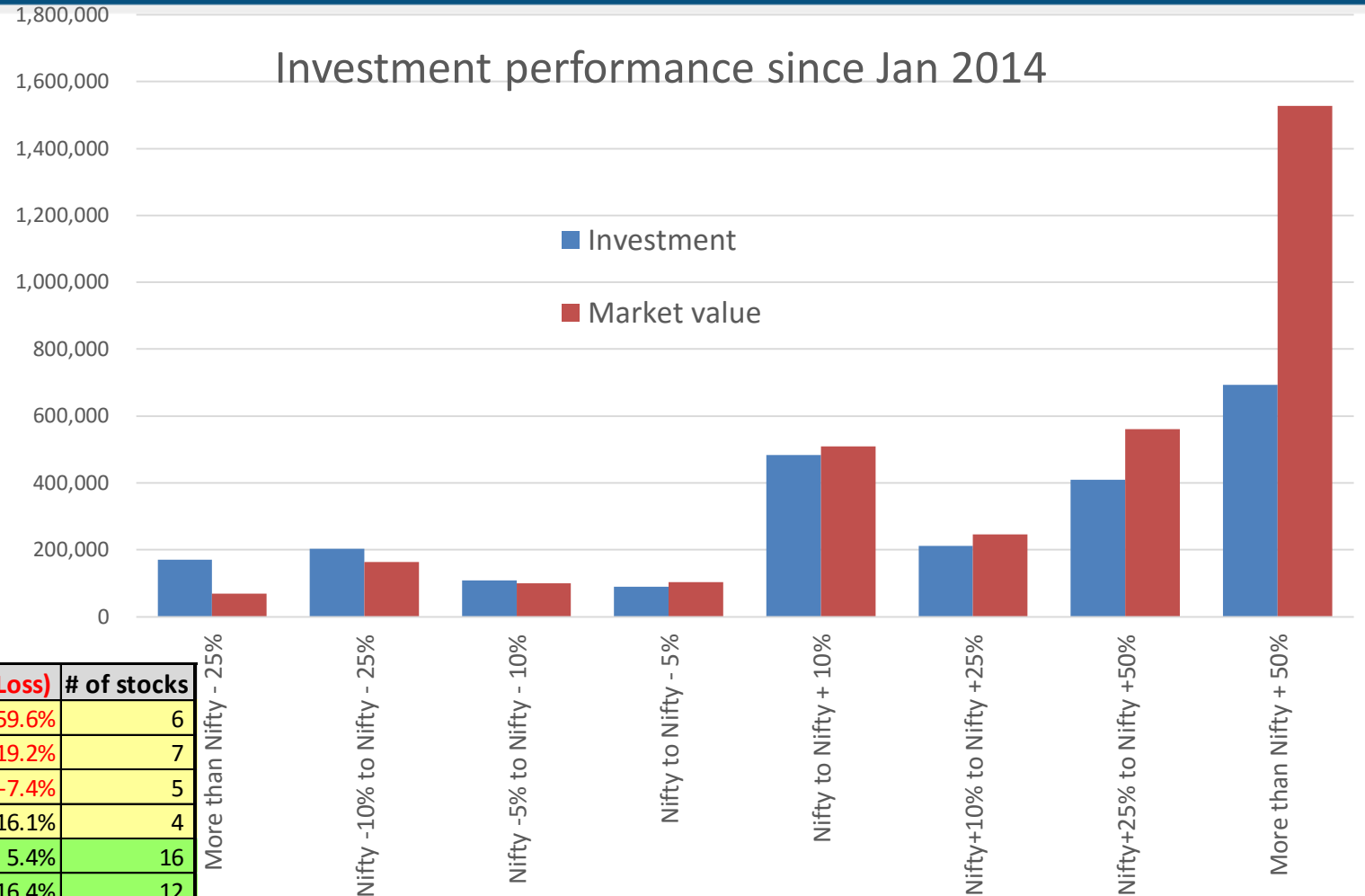
	Investment	Returns from IndusWealth Portfolio	Returns from Market (Nifty)	Bank return (@7%) (10% FD rate - 30% tax)	% Return from IndusWealth portfolio	% Return from Market (Nifty)	% Return from Bank	IndusWealth Portfolio exceeds (lags) Nifty	IndusWealth Portfolio exceeds (lags) Bank
Jan-14	100,000	164,955	28,344	13,712	165.0%	28.3%	13.7%	136,611	151,243
Feb-14	100,000	(2,283)	31,462	13,098	-2.3%	31.5%	13.1%	(33,745)	(15,381)
Mar-14	100,000	65,777	27,454	12,590	65.8%	27.5%	12.6%	38,323	53,187
Apr-14	100,000	151,963	18,231	12,082	152.0%	18.2%	12.1%	133,732	139,881
May-14	100,000	112,817	18,247	11,401	112.8%	18.2%	11.4%	94,570	101,416
Jun-14	100,000	66,678	7,930	10,912	66.7%	7.9%	10.9%	58,748	55,766
Jul-14	100,000	97,545	2,044	10,241	97.5%	2.0%	10.2%	95,500	87,303
Aug-14	100,000	53,602	3,419	9,723	53.6%	3.4%	9.7%	50,183	43,879
Sep-14	100,000	49,277	(1,013)	9,205	49.3%	-1.0%	9.2%	50,291	40,072
Oct-14	100,000	32,326	1,196	8,515	32.3%	1.2%	8.5%	31,129	23,811
Nov-14	100,000	17,610	(4,696)	7,989	17.6%	-4.7%	8.0%	22,305	9,621
Dec-14	100,000	47,935	(7,124)	7,479	47.9%	-7.1%	7.5%	55,060	40,456
Jan-15	100,000	23,149	(5,157)	6,827	23.1%	-5.2%	6.8%	28,306	16,322
Feb-15	100,000	12,874	(9,674)	6,310	12.9%	-9.7%	6.3%	22,548	6,564
Mar-15	100,000	(4,484)	(11,670)	5,715	-4.5%	-11.7%	5.7%	7,187	(10,199)
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Nov-15	100,000	1,755	(1,297)	1,132	1.8%	-1.3%	1.1%	3,053	624
Dec-15	100,000	(824)	(107)	575	-0.8%	-0.1%	0.6%	(717)	(1,399)
	<b>2,400,000</b>	<b>922,057</b>	<b>70,345</b>	<b>171,441</b>	<b>38.4%</b>	<b>2.9%</b>	<b>7.1%</b>	<b>851,712</b>	<b>750,616</b>

- IndusWealth portfolio generated **38.4%** since Jan 2014 as opposed to **2.9%** by Nifty
- This is **13.1 times the market**
- Beating NIFTY by **35.5%**
- This is **5.4 times the bank FD returns.**
- Beating Bank FD by **31.3%**
- Beating NIFTY in 21 months in the previous 24 months

Investing 1 lakh a month in last 24 months would have realized a **profit of 9.2 lakhs** as opposed to **0.7 lakhs from NIFTY** or **1.7 lakhs from bank FD**

# IndusWealth Portfolio Performance since Jan 2014

- Investments made in 80 stocks over last 24 months
- 57 of the stocks are beating NIFTY
- One stock received through demerger



	Investment	Market value	Profit (loss)	% Profit(Loss)	# of stocks
More than Nifty - 25%	170,494	68,853	(101,642)	-59.6%	6
Nifty -10% to Nifty - 25%	203,462	164,458	(39,005)	-19.2%	7
Nifty -5% to Nifty - 10%	108,379	100,322	(8,057)	-7.4%	5
Nifty to Nifty - 5%	89,566	103,954	14,388	16.1%	4
Nifty to Nifty + 10%	483,066	509,097	26,031	5.4%	16
Nifty+10% to Nifty +25%	211,355	245,995	34,640	16.4%	12
Nifty+25% to Nifty +50%	409,302	561,637	152,335	37.2%	9
More than Nifty + 50%	692,657	1,527,005	834,348	120.5%	22
<b>Total</b>	<b>2,368,281</b>	<b>3,281,320</b>	<b>913,038</b>	<b>38.6%</b>	<b>81</b>