

# INDUSWEALTH



Dear IndusWealth Client,

Pl find attached a quick summary of your portfolio at the end of this year.

## Summary of your portfolio performance

\* Pl note that the retruns here do not include the dividend received

31-Dec-2015

Client code		INDUS	IndusWealth Client						
Year	Month	Amount invested	Capital Gains from Investment	% Return	Return if the same amount was invested in a bank FD @10% (less 30% tax)	Amount by which the returns exceed (lag) bank FD	Return if the same amount was invested in NIFTY	Amount by which the returns exceed (lag) NIFTY	
2014	Jan	101,264	167,040	164.96%	13,886	153,155	28,702	138,338	
	Feb	99,585	(2,274)	-2.28%	13,044	(15,317)	31,332	(33,605)	
	Mar	100,112	65,851	65.78%	12,604	53,246	27,485	38,366	
	Apr	99,474	151,164	151.96%	12,019	139,145	18,135	133,029	
	May	97,725	110,251	112.82%	11,142	99,109	17,832	92,419	
	Jun	99,764	66,521	66.68%	10,887	55,634	7,911	58,610	
	Jul	92,718	90,441	97.54%	9,495	80,946	1,896	88,546	
	Aug	99,290	53,222	53.60%	9,654	43,568	3,395	49,827	
	Sep	100,431	49,490	49.28%	9,245	40,244	(1,018)	50,507	
	Oct	100,000	32,326	32.33%	8,515	23,811	1,196	31,129	
	Nov	107,453	18,922	17.61%	8,584	10,338	(5,046)	23,968	
	Dec	99,678	47,781	47.94%	7,455	40,326	(7,101)	54,883	
<b>2014 Total</b>		<b>1,197,495</b>	<b>850,735</b>	<b>71.04%</b>	<b>126,531</b>	<b>724,205</b>	<b>124,719</b>	<b>726,016</b>	
2015	Jan	99,518	23,037	23.15%	6,794	16,243	(5,132)	28,169	
	Feb	96,002	12,359	12.87%	6,057	6,302	(9,287)	21,646	
	Mar	97,006	(4,350)	-4.48%	5,544	(9,894)	(11,321)	6,972	
	Apr	97,990	13,324	13.60%	4,980	8,344	(8,074)	21,398	
	May	98,062	17,636	17.98%	4,457	13,179	(4,538)	22,174	
	Jun	97,316	(3,019)	-3.10%	3,901	(6,919)	(3,428)	409	
	Jul	97,379	12,391	12.72%	3,343	9,048	(5,749)	18,140	
	Aug	99,249	(18,342)	-18.48%	2,815	(21,157)	(6,902)	(11,440)	
	Sep	96,724	5,852	6.05%	2,226	3,626	1,994	3,858	
	Oct	97,465	2,543	2.61%	1,682	861	(56)	2,599	
	Nov	95,748	1,681	1.76%	1,083	597	(1,242)	2,923	
	Dec	98,328	(810)	-0.82%	566	(1,376)	(106)	(705)	
<b>2015 Total</b>		<b>1,170,787</b>	<b>62,303</b>	<b>5.32%</b>	<b>43,449</b>	<b>18,854</b>	<b>(53,841)</b>	<b>116,144</b>	
<b>Grand Total</b>		<b>2,368,281</b>	<b>913,038</b>	<b>38.55%</b>	<b>169,979</b>	<b>743,059</b>	<b>70,878</b>	<b>842,160</b>	